

Individual - If you check this box provide Financial information only about yourself.

Joint, with _____ Relationship _____ If you check this box provide Financial information about yourself and the other person.

**PERSONAL FINANCIAL STATEMENT OF
 Personal Information**

Name: _____ SSN: _____
 Address: _____ Birthdate: _____
 City, State Zip: _____ # of Dependents: _____
 Home Telephone: _____ Business: _____
 Statement Date: _____ Telephone: _____

(Fill out Section II First) - Section I - (Fill out Section II first.)

ASSETS		LIABILITIES	
1	Cash on Hand & in Banks	21	Notes Due to Banks
2	Cash Value of Life Insurance	22	Notes Due to Relatives & Friends
3	U.S. Gov. Securities	23	Notes Due to Others
4	Other Marketable Securities	24	Accounts & Bills Payable
5	Notes & Accounts Receivable - Good	25	Unpaid Income Taxes Due - Federal State
6	Other Assets Readily Convertible to Cash - Itemize	26	Other Unpaid Taxes & Interest
7	_____	27	Loans on Life Insurance Policies
8	_____	28	Contract Accounts Payable
9	_____	29	Cash Rent Owed
10	TOTAL CURRENT ASSETS	30	Other Liabilities Due within 1 Year - Itemize
11	Real Estate Owned	31	_____
12	Mortgages & Contracts Owned	32	_____
13	Notes & Accounts Receivable - Doubtful Notes	33	TOTAL CURRENT LIABILITIES
14	Due from Relatives & Friends Other Securities	34	Real Estate Mortgage Payable
15	Not Readily Marketable Personal Property	35	Liens & Assessments Payable
16	Personal Property	36	Other Debts - Itemize
17	Other Assets - Itemize	37	_____
18	_____	38	TOTAL LIABILITIES
19	_____	39	Net Worth (Total Assets - Total Liabilities)
20	TOTAL ASSETS	40	TOTAL LIABILITIES & NET WORTH

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary, Bonuses & Commissions	_____	Income Taxes Other	_____
Dividends & Interest	_____	Taxes Insurance	_____
Rental & Lease Income (Net)	_____	Premiums Mortgage	_____
Other Income - Itemize	_____	Payments Rent	_____
Other Persons Salary, Bonuses & Commissions Other	_____	Payable Other	_____
Income of Other Person - Itemize	_____	Expenses	_____
Total	_____	Total	_____

GENERAL INFORMATION		CONTINGENT LIABILITIES	
Are any Assets Pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes		As Endorser, Co-maker or Guarantor- Yes On	_____
Are you a Defendant in any Suits or Legal Actions? <input type="checkbox"/> No <input type="checkbox"/> Yes		Leases or Contracts	_____
(Explain)		Legal Claims	_____
Have you ever been declared Bankrupt in the last 10 years? <input type="checkbox"/> No <input type="checkbox"/> Yes		Federal - State Income Taxes	_____
(Explain)		Other -	_____

Section II

A CASH IN BANKS AND NOTES DUE TO BANKS

Name of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	COLLATERAL (If any) & Type of Ownership
Cash on Hand					
TOTALS					

SECTION II (Continued)

B LIFE INSURANCE (List only those Policies that you own)

Company	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	BENEFICIARY
TOTALS					

C SECURITIES OWNED

Face Value-Bonds No. of Shares Stock	Indicate those Not Registered in Your	Type of Ownership	COST	Market Value U.S. Gov. Sec.	Market Value Marketable Sec.	MARKET VALUE Not Readily Marketable SECURITIES	Amount Pledged to Secured Loans
TOTALS							

D NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually-Indicate by a X if Others have an Ownership Interest)

MAKER/DEBTOR	X	When Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Bal. Due Notes Rel. & Friends	Security (if any)
TOTALS							

E REAL ESTATE OWNED (Indicate by a X if Others have an Ownership Interest)

TITLE IN NAME OF	Description & Location	X	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	MORTGAGE OR CONTRACT PAYABLE			
							Bal. Due	Payment	Maturity	To Whom Payable
TOTAL						TOTAL				

F MORTGAGES AND CONTRACTS OWNED (Indicate by a X if Others have an Ownership Interest)

Contract	Mortgage	X	Maker Name	Maker Address	Property Covered	Start Date	Payment	Maturity	Balance Due
TOTALS									

G PERSONAL PROPERTY (Indicate by a X if Others have an Ownership Interest)

DESCRIPTION	X	Date When New	Cost When New	Value Today	Balance Due	To Whom Payable
TOTAL						

H NOTES (Other than Bank, Mortgage and Insurance Company Loans)

PAYABLE TO	Other Obligors (if any)	When Due	Notes Due To Rel. & Friends	Notes Due 'Others' (Not Banks)	Accounts & Bills Payable	Contracts Payable	COLLATERAL (if any)
TOTALS							

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

Signature: _____ Signature: _____ Date: _____